INTEREST AND DIVIDENDS TAX
REPORT OF CHANGE FOR IRS ADJUSTMENT ONLY
For the CALENDAR year $\qquad$ or other taxable period beginning $\qquad$ and ending $\qquad$ FOR DRA USE ONLY


STEP 3 IRS
Adjustments
1 FROM YOUR FEDERAL INCOME TAX RETURN: As originally filed or previously adjusted
(a) INTEREST INCOME [from DP-10, Page 2, Line 1(a)]
(b) DIVIDEND INCOME [from DP-10, Page 2, Line 1(b)].
(c) FEDERAL TAX EXEMPT INTEREST INCOME [from DP-10, Page 2, Line 1(c)]
(d) SUBTOTAL INTEREST AND DIVIDEND INCOME [Sum of Lines 1(a), 1(b) and 1(c)]

2 TOTAL DISTRIBUTIONS [as originally filed or previously adjusted [from DP-10, Page 2, Line 2]
3 SUBTOTAL INIEREST \& DIMDENDS INCOME AND DISTRIBUTIONS as adjusted line 1 (d) plus Line 2
4 INTERNAL REVENUE SERVICE ADJUSTMENTS TO FEDERAL INCOME:
(a) AMOUNT OF CHANGE TO INTEREST INCOME from Page 2, Section 1, Line 1
(b) AMOUNT OF CHANGE TO DIVIDEND INCOME from Page 2, Section 2, Line 2.
(c) AMOUNT OF CHANGE TO FEDERAL EXEMPT INTEREST INCOME from Page 2, Section 3, Line 3
(d) AMOUNT OF CHANGE TO OTHER INCOME from Page 2, Section 4, Line 4
(e) SUBTOTAL combine Lines 4(a), 4(b), 4(c) and 4(d)
d) ....
$\qquad$

Subtotal Interest \& Dividend Income and Distribution as adjusted by IRS adjustments Line 3 adjusted by Line 4(e).
6 TOTAL NON-TAXABLE INCOME as originally filed or previously adjusted (from DP-10, Pg 2, Line 4)...
GROSS TAXABLE INCOME AS ADJUSTED BY IRS ADJUSTMENTS (Line 5 minus Line 6).
LESS: $\$ 2,400$ for Individual, Partnership and Fiduciary; $\$ 4,800$ for Joint filers.
ADJUSTED TAXABLE INCOME (Line 7 minus Line 8). If negative show in parenthesis
CHECK THE EXEMPTIONS THAT APPLY.


Spouse


STEP 4
Figure
Your Tax,
Interest
and
Penalties

SECTION 1 IRS ADJUSTMENTS TO INTEREST INCOME.
If the number of adjustments exceed the lines provided, attach a schedule and summarize on Line E

|  | ADJUSTMENT DESCRIPTION | REPORTED | AMMOUNT <br> OF CHANGE | BALANCE <br> AFTER CHANGE |
| :--- | :---: | :---: | :---: | :---: |
| A |  |  |  |  |
| B |  |  |  |  |
| C |  |  |  |  |
| D |  |  |  |  |
| E | Total from attached schedule |  |  |  |

SECTION 2 IRS ADJUSTMENTS TO DIVIDEND INCOME.
If the number of adjustments exceed the lines provided, attach a schedule and summarize on Line E

|  | ADJUSTMENT DESCRIPTION | REPORTED | AMOUNT OF CHANGE | BALANCE AFTER CHANGE |
| :---: | :---: | :---: | :---: | :---: |
| A |  |  |  |  |
| B |  |  |  |  |
| C |  |  |  |  |
| D |  |  |  |  |
| E | Total from attached schedule |  |  |  |
| Line 2 Enter total of Lines A through E here and on Page 1, Line 4(b)............................................... 2 |  |  |  |  |

SECTION 3 IRS ADJUSTMENTS TO FEDERAL EXEMPT INTEREST INCOME.
If the number of adjustments exceed the lines provided, attach a schedule and summarize on Line E

|  | ADJUSTMENT DESCRIPTION | BALANCE <br> REPORTED | AMOUNT <br> OF CHANGE | AFTER CHANGE |
| :---: | :---: | :---: | :---: | :---: | :---: |
| A |  |  |  |  |
| B |  |  |  |  |
| C |  |  |  |  |
| D |  |  |  |  |
| E | Total from attached schedule |  |  |  |

SECTION 4 IRS ADJUSTMENTS TO OTHER INCOME SUBJECT TO INTEREST AND DIVIDENDS TAX (see instructions). If the number of adjustments exceed the lines provided, attach a schedule and summarize on Line $E$

|  | ADJUSTMENT DESCRIPTION | REPORTED | AMOUNT <br> OF CHANGE | BALANCE <br> AFTER CHANGE |
| :---: | :---: | :---: | :---: | :---: |
| A |  |  |  |  |
| B |  |  |  |  |
| C |  |  |  |  |
| D |  |  |  |  |
| E Total from attached schedule |  |  |  |  |

